



alanday

capital

Perceiving, Prospecting and Probing



About Us

AlanDay Capital is a multi-disciplinary financial advisory firm, specialising in assisting with the equity and development funding of major capital projects. Through our partners, we offer project development, from concept through feasibility studies (FEL1-5), to financial close technical support and execution support; a complex, intricate and multi-staged process where the developer and other project stakeholders require continuous specialist support.

AlanDay Capital provides this specialist financial, commercial and project management support to project promoters or developers, off-takers and other stakeholders, and utilises its expertise and skilled resources to support the entire project development process.

The majority of AlanDay Capital employees involved in our projects are South African-based, with key expert skills from a low-cost centre in India. The Team is multi-skilled, offering our Clients core value propositions that cover all the necessary project advisory services, to support the process from concept to financial close and beyond.

Projects are resourced by a team with extensive experience in project development and finance, as well as an in-depth understanding of the contracting arrangements and allocation of risks in large-scale projects. Their expertise cover specialist transactional and financial advisory, financial modelling, legal, cost analysis and financial due diligence.



Services

AlanDay Capital's core services provided to project promoters and contractors are:

- to manage the project development process from inception through to commercial operation
- to develop projects to a bankable stage,
- prepare bankable financial models for projects,
- assist off-takers to procure optimal projects,
- marketing projects to potential investors and financiers, and
- raising the required debt and equity for projects.

In addition to our core offering, we can also add financial advisory services, financial modelling, project and risk structuring, sourcing of debt and equity, funding term negotiations and related services, and support needed to reach financial close, for an additional charge.



Perceiving, Prospecting and Probing





084 977 7024

info@alandaycapital.co.za

www.alandaycapital.co.za

Villa Bassano,
147 Turley Road,
Lonehill, Sandton